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Agricultural Marketing Service

Poultry Programs

Market News Branch

## U.S. Exports of Shell Eggs, January-June 2002/2003

	Volume MT		Value '000 dollars	
	2002	2003	2002	2003
Caribbean	855,035	1,417,613	912	931
EU	39,184	6,354,427	162	2,661
Middle East	485,326	420,524	514	363
Asia	12,319,584	10,115,044	5,914	4,917
World	20,933,803	22,943,993	12,328	12,701

## U.S. Exports of Egg Products, January-June 2002/2003

	Volume MT		Value '000 dollars	
	2002	2003	2002	2003
Frozen/Liquid Yolk	5,272	4,429	9,687	9,073
Dried Whole	1,477	2,595	3,686	4,260
Frozen/Liquid Whites	1,161	2,437	834	2,459
Frozen/Liquid Whole	2,081	1,509	2,371	2,460
Dried Yolk	421	622	1,228	2,697
Dried Whites	1,857	382	2,973	1,503

## U.S. Exports of Poultry Meat for 2003 in '000 metric tons

	Jan	Feb	Mar	Apr	May	Jun	Total
Russia	51.1	70.1	66.5	36.4	34.9	51.2	310.2
Mexico	17.3	17.7	20.5	19.6	24.1	24.0	123.1
Hong Kong	31.9	35.1	26.2	20.6	18.5	20.4	152.9
China	8.7	14.4	14.0	11.9	15.7	19.2	83.9
Turkey	4.3	3.7	.6	.5	8.6	16.8	34.4
Romania	2.9	3.2	3.0	2.5	5.3	10.1	27.1
World	212.9	209.1	203.8	168.0	211.1	249.1	1,254.1

Source: USDA/FAS, U.S. Trade Data Collection

## Trade Adjustment Assistance for Farmers

Agriculture Secretary Ann M. Veneman today announced the U.S. Department of Agriculture's new Trade Adjustment Assistance for Farmers (TAA) program. USDA will start accepting petitions from U.S. agricultural producers for assistance immediately. Under the program, technical assistance and adjustment payments will be provided to U.S. agricultural, livestock and aquacultural producers, including qualified fishermen, if it is demonstrated that increased imports of competitive commodities have contributed importantly to a 20-percent or more price decline compared to the average price over five preceding marketing years.

For more information e-mail: [Trade.Adjustment@fas.usda.gov](mailto:Trade.Adjustment@fas.usda.gov).

Source: <http://www.fas.usda.gov/itp/taa/resource.htm>

## World Trade Organization

The Fifth WTO Ministerial Conference will be held in Cancun, Mexico from September 10-14, 2003. The main task will be to take stock of progress in negotiations and other work under the Doha Development Agenda. The Doha Round, launched in November 2001, had the goal to further trade liberalization and to address the developing countries' concerns about the system's imbalances.

Prior to the Cancun meeting, the WTO leadership asked the EU and the US to try and bridge the gaps on agriculture, which has been the stumbling block of the Doha Round. The objective was to establish a fair and market-oriented system through fundamental reform in agriculture. In June 2003, EU farm ministers adopted a fundamental reform of the Common Agricultural Policy (CAP). The vast majority of subsidies will be payments, which will be fixed in advance, not dependent on farmers' current output or current prices.

In July, 25 Members of the WTO met in Montreal. The main focus of the meeting was on bridging gaps over agriculture. After meeting informally, Canada, the US and EU developed a framework that could possibly serve as a vehicle for moving the Doha agricultural negotiations forward prior to the Conference in Cancun. They released a Joint Text that proposed a blended market access formula that would allow the flexibility sought by European countries and others with compromises on the method of calculating cuts in import duties, although details were left vague. Duties on products considered the most sensitive will be cut by a percentage, allowing countries to maintain fairly high tariffs. Duties on other products will have to be reduced much further. The text offered lower tariff reductions and longer implementation periods for developing countries.

Many developed and developing countries criticized the text for, among other things, lacking specificity and ambition, as well as for its failure to address special and differential treatment (S&D) for developing and least-developed countries (LDCs). Some Members are now making more explicit links between the nonagricultural market access talks (NAMA) and negotiations on modalities in agricultural liberalization.

Mexico asked the EC how it could expect developing countries to make deep commitments in industrial tariffs while it continued to stall in the removal of its agricultural subsidies. Developing countries have insisted they would not consider giving ground in areas of interest to the United States and Europe, such as reducing tariffs on industrial goods, unless they stop subsidizing their farm exports and open markets to crops from other countries.

Sources: World Trade Organization, USDA news release, Department of State transcript, European Commission, BRIDGES [www.ictsd.org](http://www.ictsd.org), news wires

**Inspected Egg Products-U.S. & Canada Export/Import Trade****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending August 16, 2003		Year-To-Date	
	2003	2002/1	2003
Liquid	402	402	10,512
Frozen	0	0	96
Dried	0	135	342
Total	402	537	10,950

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Week Ending August 16, 2003		Year-To-Date	
	2003	2002/1	2003
Liquid	120	68	3,807
Frozen	129	64	1,984
Dried	42	60	904
Total	291	192	6,695

**Inspected Shell Eggs****U.S. Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending August 16, 2003		Year-To-Date	
	2003	2002 /1	2003
Jumbo	0	0	273
Extra Large	870	2,125	15,917
Large	2,030	3,700	66,055
Medium	750	1,050	40,583
Ungraded	5,460	1,440	68,146
Misc	1,630	0	5,482
Total	10,740	8,315	196,456

Comparable Week, to-date figures may not total due to rounding.

Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

**LIVE POULTRY SLTRD UNDER INSPECTION** W/E 09-Aug-03  
(PRELIMINARY)**U.S. FOWL SLAUGHTERED DOMESTICALLY**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	1,044	1,471	2,515
LAST WEEK	1,133	1,499	2,632
SAME WEEK YR AGO	1,738	1,605	3,343
TO-DATE/2003	49,463	44,077	93,540
TO-DATE/2002	56,499	43,665	100,164

**U.S. FOWL SLAUGHTERED IN CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	205	7	212
LAST WEEK	196	0	196
SAME WEEK YR AGO	326	7	333
TO-DATE/2003	8,111	115	8,226
TO-DATE/2002	10,110	221	10,331

SOURCE: AGRICULTURE CANADA, PLTRY DEVELOPMENT DIV.

**TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
HEAD	1,249	1,478	2,727
LAST WEEK	1,329	1,499	2,828
SAME WEEK YR AGO	2,064	1,612	3,676
TO-DATE/2003	57,574	44,192	101,766
TO-DATE/2002	66,609	43,886	110,495

SOURCE: USDA/AMS PLTRY PROGRAMS, MARKET NEWS BR.

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

22-AUG-2003  
**CHICKEN** — PRICES — VOLUME —  
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

**CHICKEN, WITH SKIN ADDED**

	PRICES		VOLUME	
	(Cents per Pound)			
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	13.00-18.00	60,800	-
WTD AVERAGE		16.36		
15-20%				
RANGE	14.00-20.00	10.25-17.00	2,060,200	722,400
WTD AVERAGE	17.50	13.26		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

22-AUG-2003  
**CHICKEN** — PRICES — VOLUME —  
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

**CHICKEN, WITH SKIN ADDED**

	PRICES		VOLUME	
	(Cents per Pound)			
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	15.25-19.50	-	784,000	784,000
WTD AVERAGE	18.15			
15-20%				
RANGE	17.00-17.50	11.00-17.00	1,884,000	364,000
WTD AVERAGE	17.07	12.71		
20% OR MORE				
RANGE	-	11.00	42,000	-
WTD AVERAGE		11.00		

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 AUGUST 2003.**

The trade sentiment was fully steady to firm on fresh tom breast meat, fresh destrapped tenderloins steady to fully steady, breast trim fully steady and at least steady on the balance of white meat. Demand was fair to good on fresh tom breast meat, fair on breast trim and light to fair on the balance of white meat. Offerings of fresh tom breast meat were tight and held with confidence at higher trending price levels. Frozen tom breast meat offerings were light to adequate with some sellers raising their offering prices for product with -90 days age. The trade sentiment on bulk parts was steady to fully steady with drums and wings in the strongest positions. Trading light on all items. Fresh tom breast meat traded at higher prices for domestic shipments and frozen thigh meat at higher price levels for non-Russian destinations. Fresh wing meat traded at 49 and fresh breast trim 70 cents delivered domestic. Frozen thigh meat traded at 70 cents delivered export for October shipments.

**FRIDAY, AUGUST 22, 2003****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS		F	27.00	80		
WINGS FULL-CUT - TOMS		F	20.00	52		
WINGS, V-TYPE, TOM						
TAILS		M	19.00	40	19.00	40
MECHANICALLY SEPARATED 2/		M	17.00	80	17.00	80
THIGH MEAT - FROZEN	69.00		69.00	40	62.00	160

**THURSDAY, AUGUST 21, 2003****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		F	27.00	80
WINGS FULL-CUT - TOMS		F	20.00	52
WINGS, V-TYPE, TOM				
TAILS		M	19.00	40
MECHANICALLY SEPARATED 2/		M	17.00	80
THIGH MEAT - FROZEN		T	59.67	120

**WEDNESDAY, AUGUST 20, 2003****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		F	27.00	80
WINGS FULL-CUT - TOMS		F	20.00	52
WINGS, V-TYPE, TOM				
TAILS		M	19.00	40
MECHANICALLY SEPARATED 2/		M	17.00	80
THIGH MEAT - FROZEN		T	59.67	120

**TUESDAY, AUGUST 19, 2003****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		F	27.00	80
WINGS FULL-CUT - TOMS		F	20.00	52
WINGS, V-TYPE, TOM				
TAILS		M	19.00	40
MECHANICALLY SEPARATED 2/		M	17.00	80
THIGH MEAT - FROZEN	59.00-60.00		59.67	120

**MONDAY, AUGUST 18, 2003****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		F	27.00	80
WINGS FULL-CUT - TOMS		F	20.00	52
WINGS, V-TYPE, TOM				
TAILS	19.00		19.00	40
MECHANICALLY SEPARATED 2/	17.00		17.00	80
THIGH MEAT - FROZEN		F	54.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.